

Exhibit A  
Summary of the Prior Bonds

**School District (Serial) Bonds, 2009**

Dated Date: June 15, 2009  
Original Principal Amount: \$8,323,620  
Outstanding Principal Amount: \$1,675,000  
Principal Amount to be Refunded: \$945,000  
Interest Payment Dates: June 15 and December 15

Maturity Schedule of the Refunded Bonds

<u>Date (June 15)</u>	<u>Principal Amount</u>	<u>Date (June 15)</u>	<u>Principal Amount</u>
2022	\$265,000	2025	\$135,000
2023	\$275,000	2026	\$140,000
2024	\$130,000		

Objects or Purposes

(1) a District-Wide Capital Improvement Program consisting of: (i) the construction of alterations and renovations to Wheatland-Chili Middle/High School and T.J. Connor Elementary School, including site improvements for various school purposes (ii) additions, alterations and renovations to the Bus Garage Facility located on the campus of the Wheatland-Chili Middle/High School, including site improvements for various school purposes, and (iii) the acquisition and installation in and around the foregoing improvements of original furnishings, equipment, machinery and apparatus and other services incidental thereto; and

(2) a capital improvement project consisting of alterations and renovations to Wheatland-Chili Middle/High School, the T. J. Connor Elementary School, and the Bus Garage Facility, including in each case site improvements for various health and safety purposes, and the acquisition and installation in and around the foregoing improvements of original furnishings, equipment, machinery and apparatus and other services incidental thereto

Period of Probable Usefulness

*(determined as of the date of issuance of the first bond anticipation notes issued in anticipation of the Series 2009 Bonds)*

30 years – subdivision 97. of paragraph a. of Section 11. of the Local Finance Law

30 years – subdivision 97. of paragraph a. of Section 11. of the Local Finance Law